

HEALTH SCIENCES & TECHNOLOGY



The Greater Portland region is a leader in R&D in the health sciences and technology sector. Combined with world-class, educated talent and a collaborative spirit, it's a region poised for life-changing innovation.

TOP 10 HEALTH SCIENCES + TECHNOLOGY FIRMS IN GREATER PORTLAND

- | | | |
|---|-------------------------------------|----------------------------------|
| 1. Genentech
863 Employees | 4. Acumed
305 Employees | 8. Vetsource
118 Employees |
| 2. Banfield Pet Hospital (Corp HQ)
792 Employees | 5. BIOTRONIK
298 Employees | 9. Medtronic
112 Employees |
| 3. A-dec Inc.
453 Employees | 6. TE Connectivity
213 Employees | 10. Molecular MD
62 Employees |
| | 7. Welch Allyn
113 Employees | |

—GPI Research

SPOTLIGHT OREGON HEALTH + SCIENCE UNIVERSITY (OHSU)

Founded in 1887, OHSU is the largest academic health center in Oregon, and is nationally distinct as a university dedicated solely to advancing health sciences. This allows it to concentrate resources on research to prevent and cure disease, on education that prepares physicians, dentists, nurses and other health professionals to succeed in an evolving health care environment, and on patient care that incorporates the latest knowledge and discoveries. OHSU has more than 16,000 employees, operates



Sharon Anderson, M.D., Dean of the OHSU School of Medicine

the top-ranked adult and children's hospitals in Oregon, and secures competitive research funding of more than \$400 million a year. As a public organization, it provides community outreach and services for Oregon's most vulnerable populations.

HEALTH INDUSTRY BY THE NUMBERS:



46,049

Total health sciences industry employment

341

Number of grants awarded by the National Science Foundation in 2017

\$260.4M

Total grant funding awarded by the National Science Foundation in 2017

—Oregon Bioscience Association Annual Report 2016-17

OHSU AT A GLANCE

EMPLOYEES	DEGREES AWARDED (2017-18)	FACULTY	RESEARCH AWARD DOLLARS (FY 2018)
16,478	1,523	2,874	\$462M

—OHSU

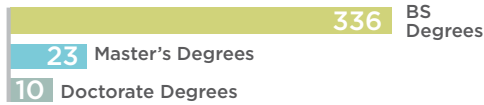


World-Renowned Research

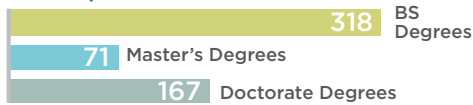
TALENT PIPELINE

Oregon State University

Biological & Biomedical Sciences

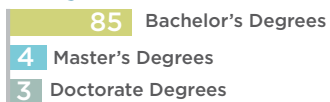


Health professions

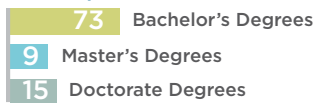


Washington State University Vancouver

Biological & Biomedical Sciences

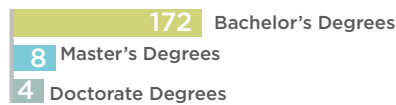


Health professions



Portland State University

Biological & Biomedical Sciences

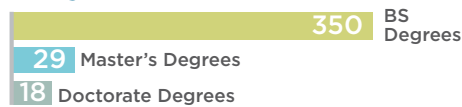


Health professions



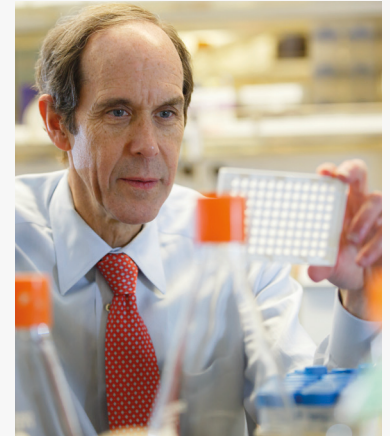
University of Oregon

Biological & Biomedical Sciences



—National Center for Education Statistics, Washington State University Vancouver

SPOTLIGHT



OHSU News

Dr. Brian Druker, director of Knight Cancer Institute

OHSU Knight Cancer Institute

The Oregon Health and Science University's Knight Cancer Institute is an international leader in research and cancer treatment and houses pioneers in personalized cancer medicine. Driven by its mission to end cancer as we know it, the institute is building on its researchers' expertise in targeted treatments to advance the early detection of cancer when the disease is most treatable.

Today the OHSU Knight Cancer Institute is focusing on four cancer research areas: cancer biology, or how the disease works; blood cancers, such as leukemia; solid tumors, such as breast and prostate cancers; and cancer prevention and control.

ohsu.edu/health/cancer

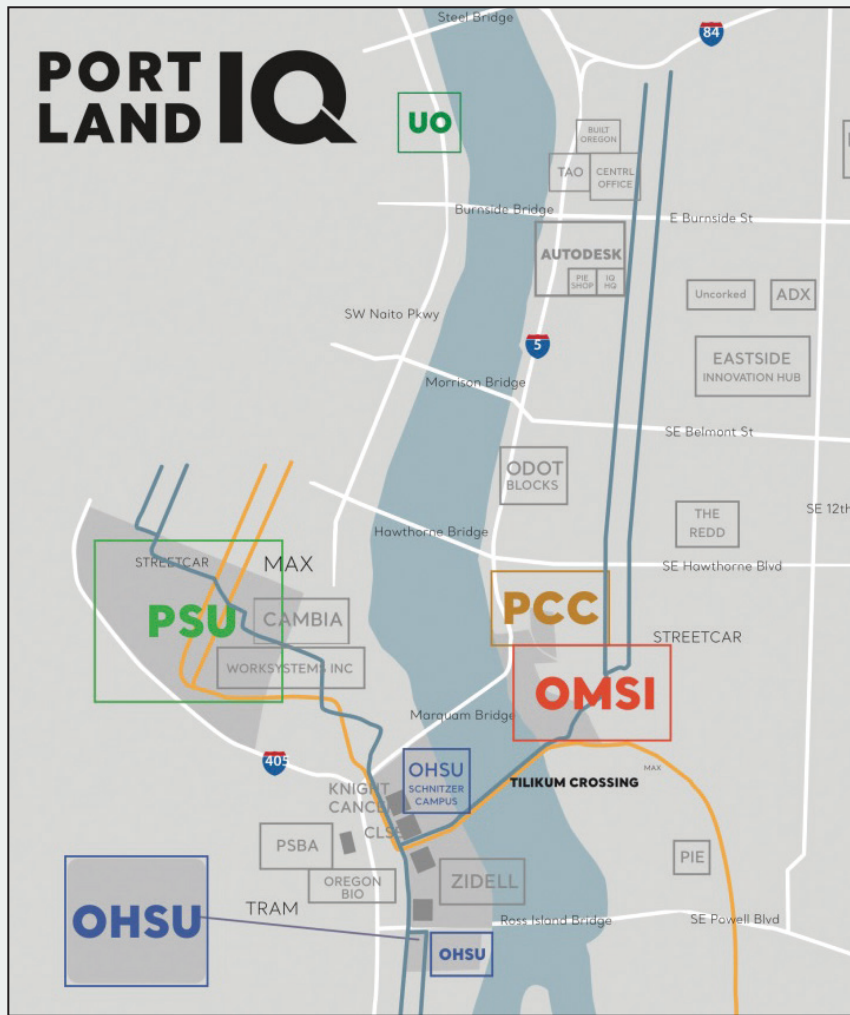


OREGON TRANSLATIONAL RESEARCH + DEVELOPMENT INSTITUTE - BIOSCIENCE

Since 2007, the Oregon Translational Research and Development Institute (OTRADI) has operated the state's only non-profit, proof-of-concept bioscience laboratories, with unique robotic equipment and scientific expertise found nowhere else in Oregon. OTRADI has used its expertise and equipment to generate more than \$1 million of revenue to support its scientific expansion and outreach.

otradi.org

In 2013, OTRADI added incubation to its offerings, providing lab and office space, in addition to expertise to bioscience startups in Oregon. The original incubator on Portland's South Waterfront, OTRADI Bioscience Incubator (OBI) was completely full within several weeks of opening its 13,000 square foot facility. In 2015, the OBI expanded by 3,800 square feet, adding 15 new companies to the facility that is now 100% full.



THE INNOVATION QUADRANT

The Innovation Quadrant initiative is a once-in-a-generation opportunity to leverage available land, new infrastructure, and transit investments to amplify a concentrated set of existing and emerging science and technology assets, including the Collaborative Life Sciences Building, the Knight Cancer Institute, the OHSU-PSU School of Public Health, the Oregon Museum of Science and Industry, and a thriving ecosystem of business accelerators and innovators.

WORLD-CLASS INNOVATION THROUGH COLLABORATION

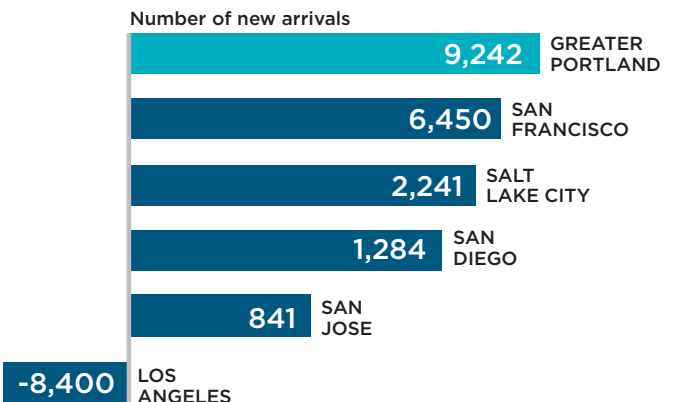


The Collaborative Life Sciences Building houses health and science programs for OHSU, PSU and OSU.



#1 MAGNET FOR NEW TALENT

Net-new residents age 25+ with bachelor's degrees or higher:



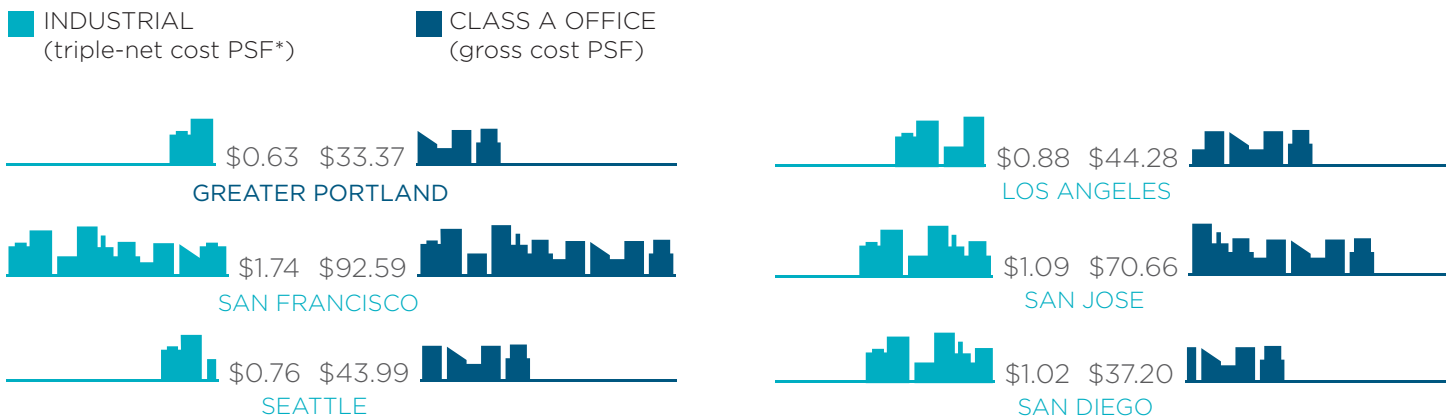
U.S. Census, 2013-2017, American Community Survey 5-year estimates

WEST COAST VALUE

#1 development market in the U.S.

Greater Portland is the nation's top market for development potential, according to the Urban Land Institute's 2020 Emerging Trends in Real Estate report.

COMPETITIVE COMMERCIAL REAL ESTATE COSTS



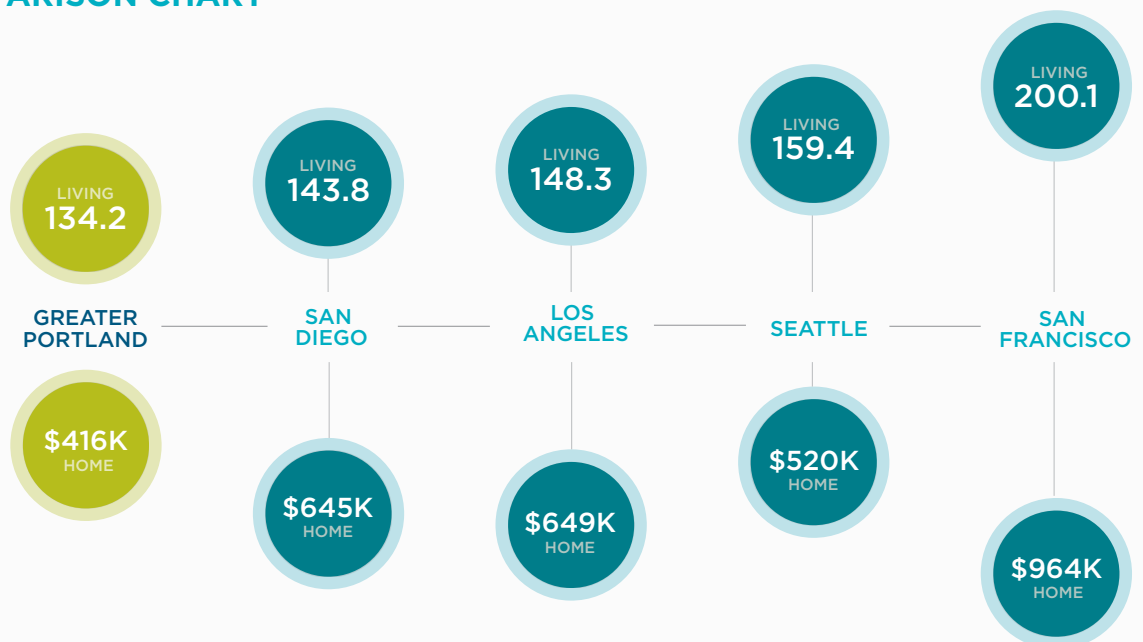
JLL, Q3 2019

PEER CITY COMPARISON CHART

COST OF LIVING INDEX (US=100)

Living in Greater Portland is **less expensive** than its peer regions.

C2ER, COLI report 2019



MEDIAN HOME VALUES

Greater Portland is an **incredible value** compared to its peer regions.

National Association of Realtors

GLOBAL CONNECTIONS

America's Best Airport

Portland International Airport has been voted "America's Best Airport" in Travel+Leisure magazine's reader survey seven years in a row (2013-2019), and was ranked No. 1 in airport satisfaction by J.D. Power (Sept. 2019).



74 Non-stop destinations | **263** Daily non-stop passenger departures

GO INTERNATIONAL NON-STOP

11 international non-stop destinations reachable from Portland including:

- | | | |
|------------------------|---------------------------|-------------------|
| Amsterdam, Netherlands | London, United Kingdom | Tokyo, Japan |
| Calgary, Canada | Puerto Vallarta, Mexico | Toronto, Canada |
| Frankfurt, Germany | Reykjavik, Iceland | Vancouver, Canada |
| Guadalajara, Mexico | San Jose del Cabo, Mexico | |

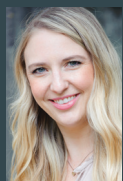
16 Airlines

Key international & domestic passenger carriers serve travelers at Portland International Airport:



Innovata schedules for Summer 2017

MEET THE TEAM



AMY JAURON
VICE PRESIDENT OF
BUSINESS DEVELOPMENT

Amy.Jauron@greaterportlandinc.com
503.445.8065 x104



BRET MARCHANT
BUSINESS DEVELOPMENT
COORDINATOR

Bret.Marchant@greaterportlandinc.com
503.445.8065 x103



@GreaterPDX



facebook.com/
GreaterPortlandInc



linkedin.com/company/
greater-portland-inc



@GreaterPortlandInc

GreaterPortlandInc.com
bizdev@greaterportlandinc.com

111 SW Columbia St., Suite 1170
Portland, OR 97201

(503) 445-8065